

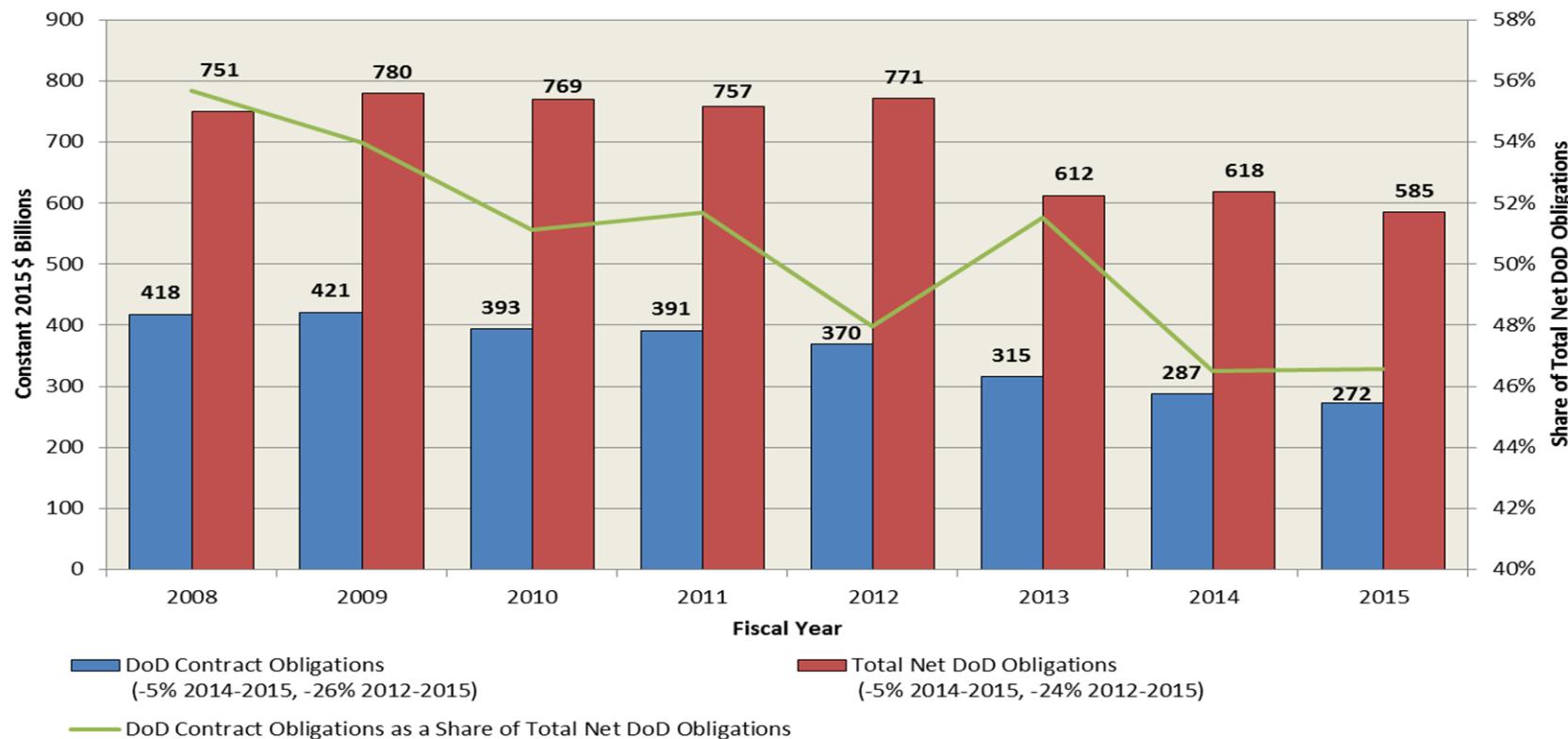


# The State of Defense Acquisition, 2015

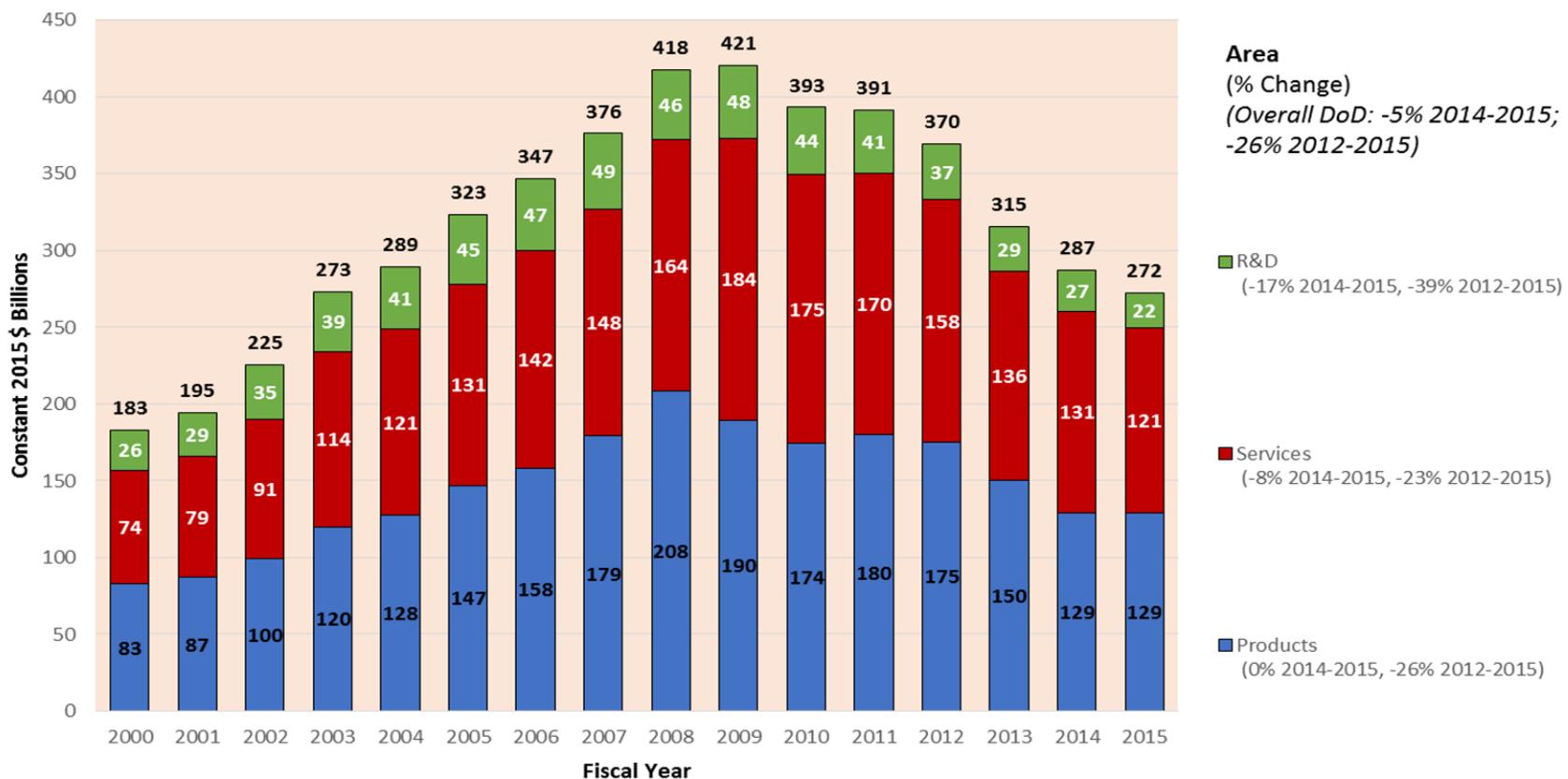
Andrew Hunter  
Defense-Industrial Initiatives Group  
Center for Strategic and International Studies

May 4, 2016

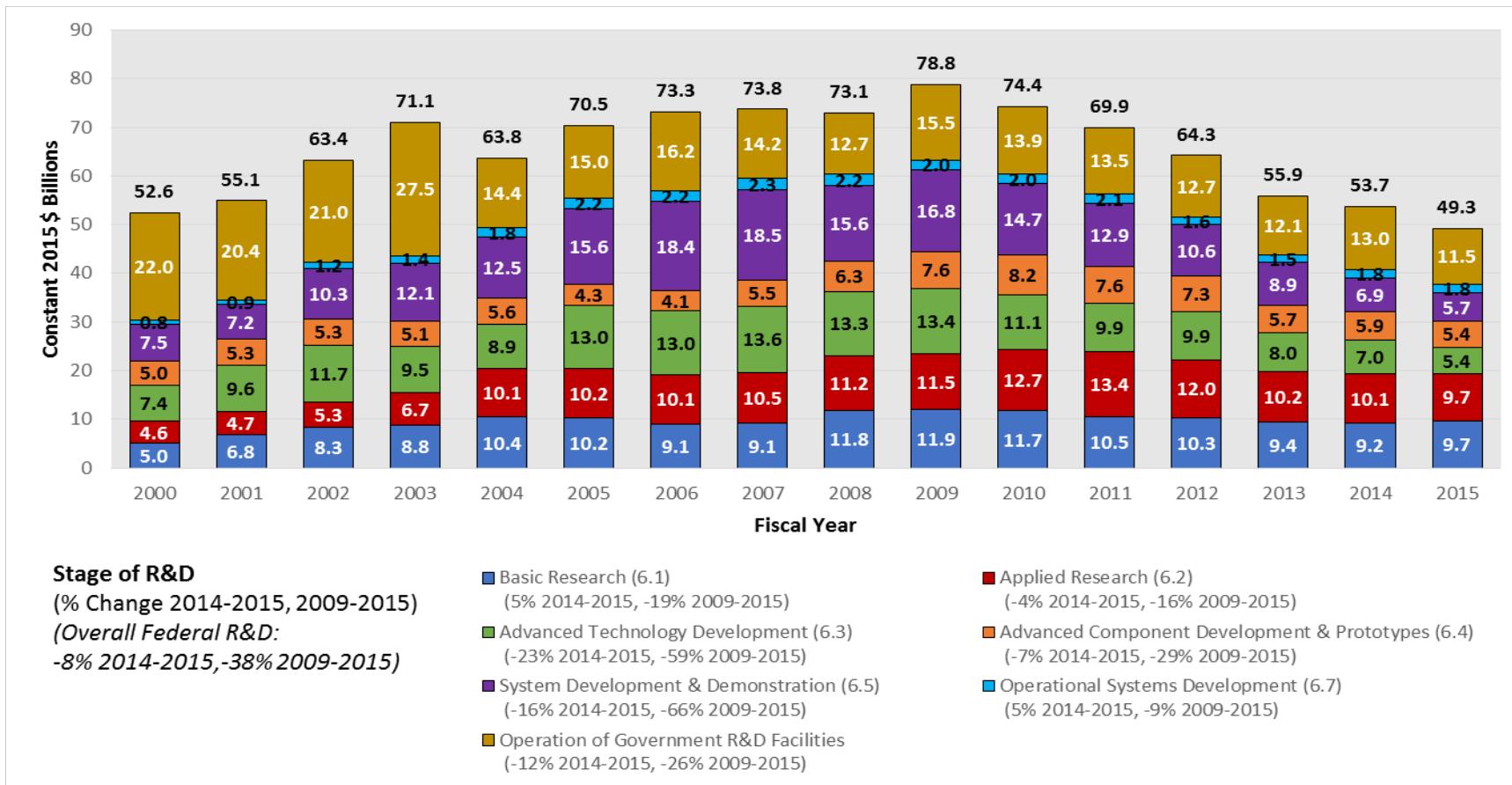
## Contract Obligations Reach Floor in 2015



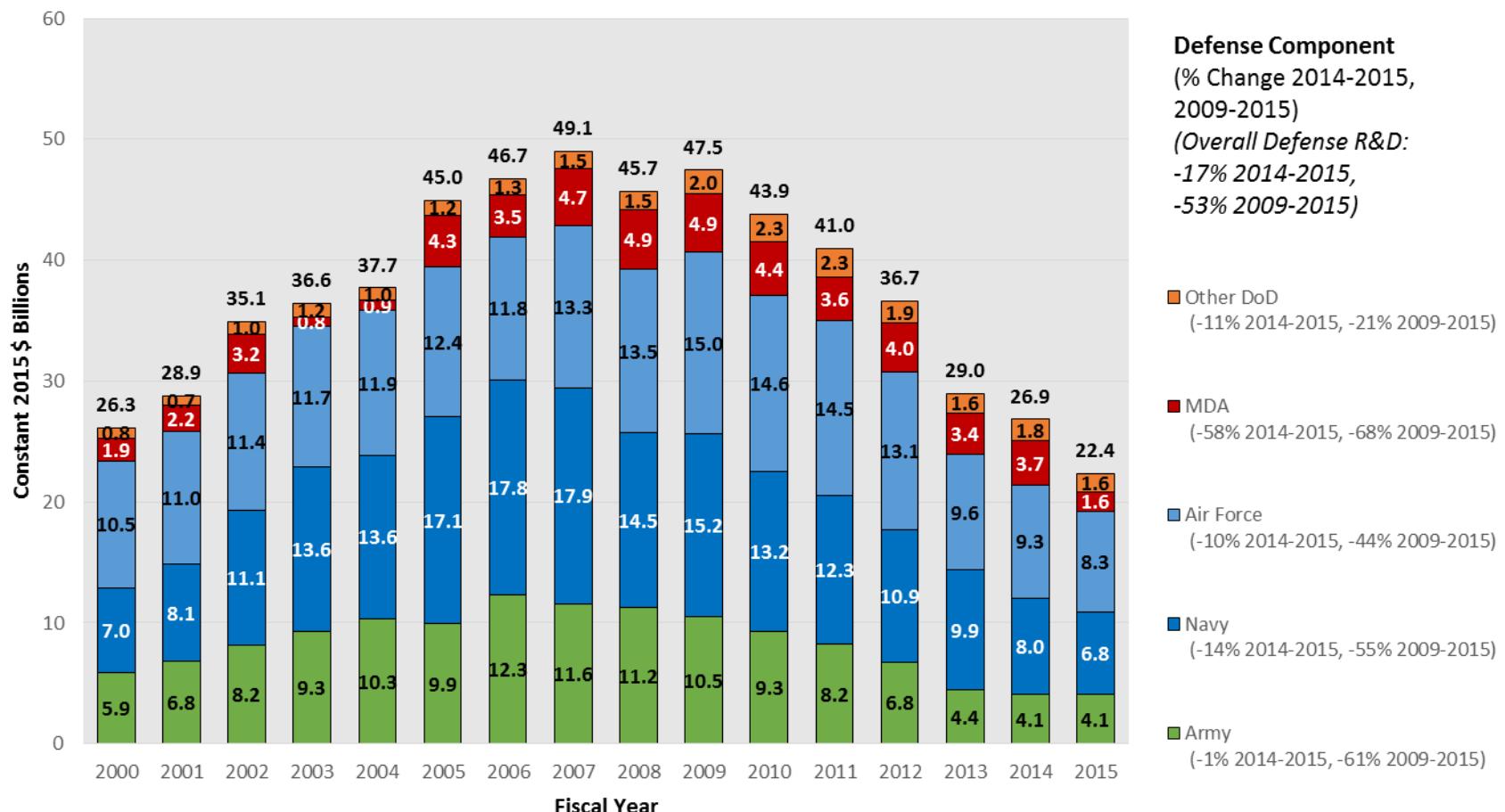
## R&D Declines Dramatically Since 2012; Services Begin to Show Long-Anticipated Decline in 2015



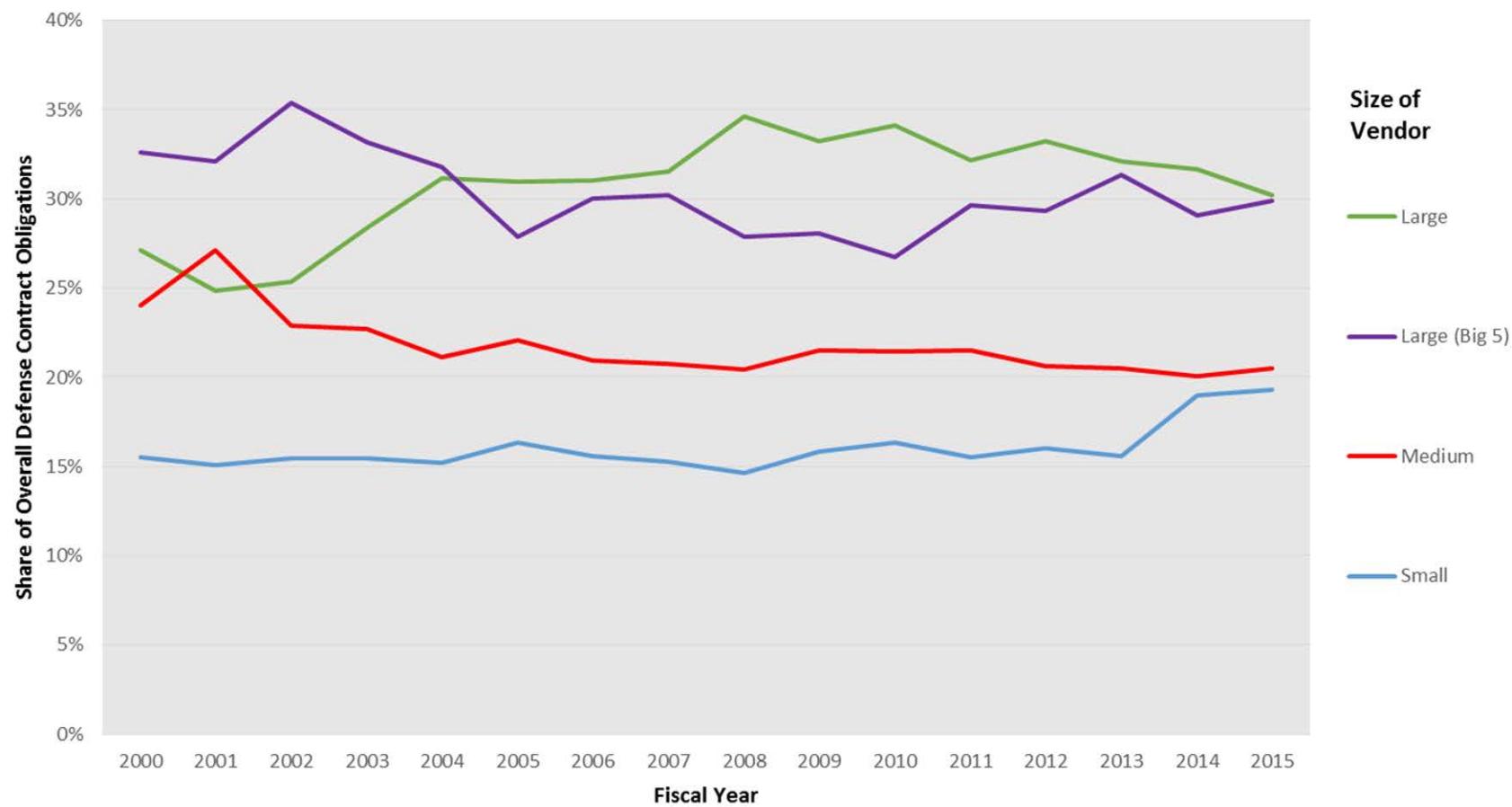
## “Seed Corn” R&D Preserved During Downturn; Six-Year Trough in MDAP Development Pipeline



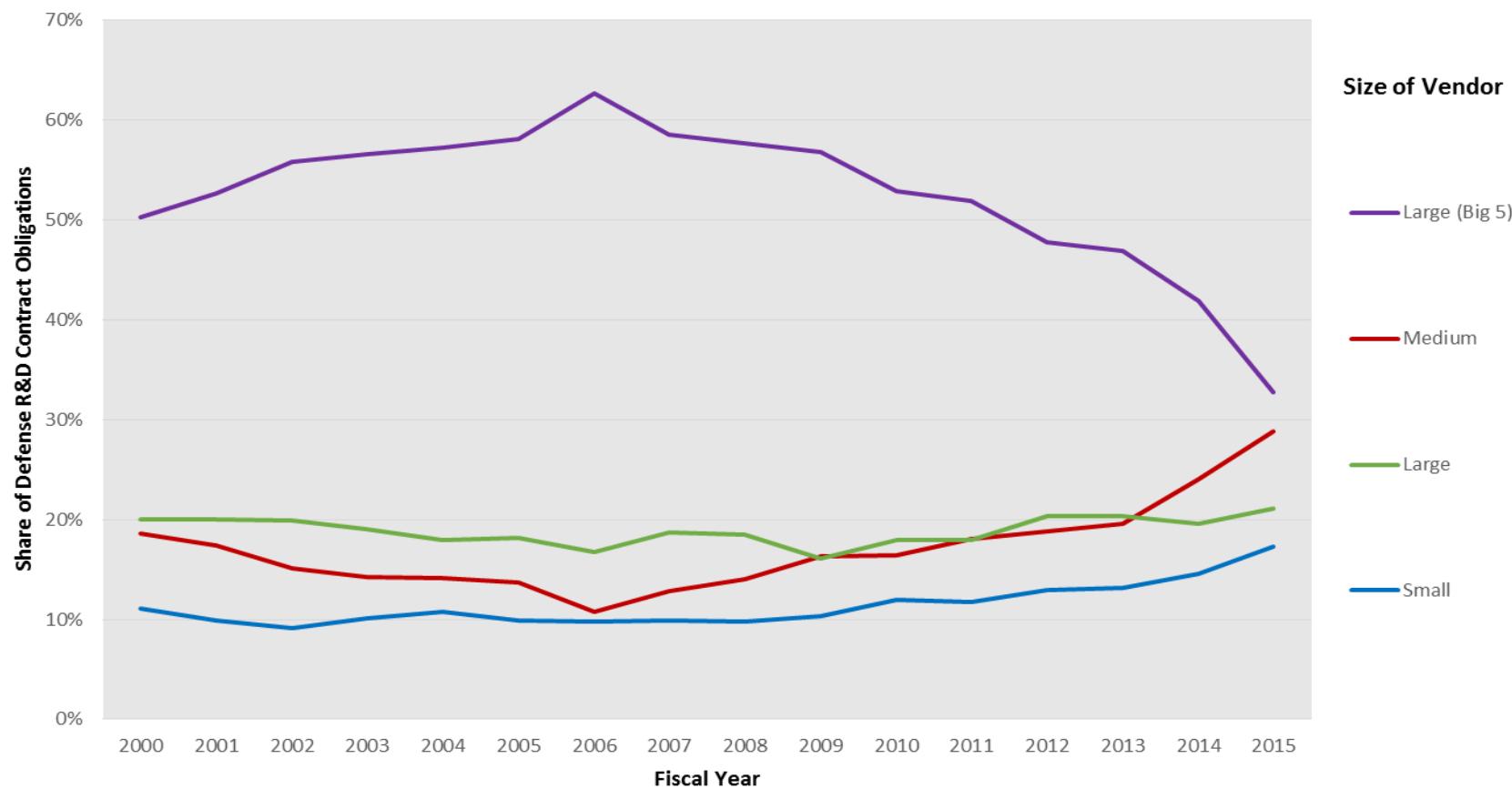
## Component R&D Approaches Vary



## Industry Stasis Breaks in 2014



## “Big 5” Steep Drop in R&D Contracts Share Likely to Turn Soon



## Decline in Army Contract Obligations Begins to Slow; Navy Continues to Weather Drawdown Well

